

Continuous Disclosure Statement

Equititrust Income Fund ARSN 089 079 854
Equititrust Limited ACN 061 383 944, AFSL 230471
Equititrust Priority Class Income Fund ARSN 089 079 729
Issued by Equititrust Limited on 2 December 2011

Update on legal action by Ian Lazar

The legal proceedings instituted by Ian Lazar in the Federal Court of Australia in New South Wales seeking an order be made for the winding up of Equititrust Limited (together with other orders) were dismissed on 2 December 2011.

Ian Lazar, was ordered to pay the costs of Equititrust Limited of and incidental to the proceedings, as agreed or assessed, from and including 14 October 2011 to and including 30 November 2011.



EQUITITRUST CAPITAL

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