



EQUITITRUST CAPITAL™

Equititrust Limited ABN 74 061 383 944
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Continuous Disclosure Statement

Equititrust Limited ACN 061 383 944, AFSL 230471

Equititrust Income Fund ARSN 089 079 854

Equititrust Priority Class Income Fund ARSN 089 079 729

Issued by Equititrust Limited on 10 October 2011

Management of the Company and the Funds

From time to time Investors have enquired as to the ongoing involvement that Mr Mark Mclvor currently has with Equititrust Limited and the Funds it manages.

Mr Mclvor was the Managing Director of the company from its incorporation until 13 June 2011 when he resigned as a Director. He ceased to be an employee from 30 June 2011 and has subsequently ceased to be a Responsible Manager under the Australian Financial Services Licence held by Equititrust Limited.

Whilst Mr Mclvor remains the sole shareholder of the Company, and he and related parties have interests as creditors and Fund unitholders, Mr Mclvor is not involved in managing fund assets, recovering outstanding loans or otherwise involved in the management of the Company or the Funds.

Confirmation of Equititrust contact details

Should investors, borrowers or other parties with whom the Company has dealings wish to discuss any matter with us we confirm the contact details below:

Telephone 1800 635 527 or (07) 5527 5527

Email reception@equititrust.com.au

Mail PO Box 8111, Gold Coast Mail Centre, Queensland 9726

Facsimile (07) 5527 5900

Office Level 1, 67 Thomas Drive, Chevron Island, Queensland 4217

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