

Continuous Disclosure Statement

Equititrust Income Fund ARSN 089 079 854
Equititrust Limited ACN 061 383 944, AFSL 230471
Equititrust Priority Class Income Fund ARSN 089 079 729
Issued by Equititrust Limited on 26 October 2011

Bank debt repayments

By way of clarification to an inadvertent error in earlier information (contained in CDS made 19 October 2011):

- Between 30 June 2010 and 7 October 2011 \$24.5 million was repaid to NAB from the EIF with an outstanding balance of \$10.5 million.
- Between 30 June 2010 and 7 October 2011 \$22.35 million was repaid to BOSI from the EPF with an outstanding balance of \$7.65 million.

The Board continues to be focused on repaying the banks' debts as soon as practical through the orderly disposal of assets.



EQUITITRUST CAPITAL

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