

TO THE CREDITORS AND UNITHOLDERS OF THE EQUITITRUST INCOME FUND ARSN 089 079 854 (EIF) AND THE EQUITITRUST PREMIUM FUND (EPF)

TAKE NOTICE that the Liquidators of Equititrust Limited (in liquidation) (Receiver appointed) (Receivers and managers appointed) ACN 061 383 944 as the Responsible Entity of the EIF and the Trustee of the EPF (Equititrust) have uploaded a further court document to <http://jobs.hallchadwick.com.au/> (Hall Chadwick Portal) and <http://www.equititrust.com.au/Updates.html> (the Equititrust Website). That document relates to the existing application in the Federal Court of Australia which creditors and unitholders have already been notified will be heard on 20 June 2019.

The document is a proposed amended version of the Originating Application already filed with the Court. Equititrust and its liquidators propose to file that amended Originating Application in Court on 20 June 2019 and seek, to the extent necessary, an order that it has been served on creditors and unitholders by uploading it to the Hall Chadwick Portal and the Equititrust Website and uploading this notice to the Hall Chadwick Portal and the Equititrust Website.

The proposed amendments would amend the existing Originating Application so that, in addition to all the relief sought from the Court in the existing Originating Application: Equititrust's liquidators would also seek a declaration, pursuant to rule 90-15 of Schedule 2 of the Corporations Act, that Liquidators would be justified, and act reasonably, were they to cause Equititrust to divide the funds it intends to receive from KPMG under the Settlement Deed between the EIF and the EPF in the ratio 88:12. Equititrust would also seek a direction, pursuant to section 96(1) of the Trusts Act, that Equititrust would be justified, and act reasonably, were it to divide the funds it intends to receive from KPMG under the Settlement Deed between the EIF and the EPF in the ratio 88:12.

Copies of the non-confidential court documents in respect of this application will be made available on the Hall Chadwick Portal progressively as and when they are filed with the Court.

Please email equititrust@hallchadwick.com.au to obtain access details to the Hall Chadwick Portal.

Any creditor or unitholder who reasonably requires a hard copy of the application and supporting material, or a copy of the confidential court documents should put the request in writing to equititrust@hallchadwick.com.au.

Dated: 18th June 2019



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