

Continuous Disclosure Statement

Equititrust Income Fund ARSN 089 079 854
Equititrust Limited ACN 061 383 944, AFSL 230471
Issued by Equititrust Limited on 13 April 2011

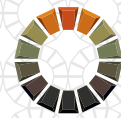
NOTIFICATION OF NAB FACILITY EXTENSION

Equititrust Limited is pleased to advise that National Australia Bank has agreed to its request for a further extension of the Equititrust Income Fund (EIF) banking facility.

The facility has been extended until 30 June 2011 whereupon it will be reviewed in light of debt repayments expected to occur over this period. The continued support of NAB allows debt repayments to more closely align with loan repayments from borrowers and asset realizations which are scheduled to occur over the coming months.

Formal documentation of the extension is expected to be completed by 20 April 2011.

EIF held cash funds in excess of \$4m as at 8 April 2011 and has sufficient funds to meet its ongoing obligations for the foreseeable future.



EQUITITRUST CAPITAL™

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