

TO THE MEMBERS OF:

**EQUITITRUST INCOME FUND ARSN 089 079 854 ("EIF") and THE EQUITITRUST
PRIORITY CLASS INCOME FUND ARSN 089 079 729 ("EPCIF")**

TAKE NOTICE that David Whyte, the court appointed receiver of the EIF, has applied to the Supreme Court of Queensland for directions in respect of the identification and adjudication of any claims by the liquidators of Equititrust Limited (In Liquidation) ABN 74 061 383 944 against the EIF, as detailed in the affidavit of Mr Whyte filed with that application.

This application is set down to be heard by the Supreme Court at Brisbane on 30 August 2018 at 10:00am.

Copies of the court documents in respect of this application will be available on the Equititrust Limited website of "www.equititrust.com.au" and the Equititrust Income Fund website of "www.equititrustincomefund.com.au".

Dated: 14 August 2018



David Whyte
Court Appointed Receiver