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TO THE INVESTOR AS ADDRESSED

14 March 2012

**EQUITITRUST INCOME FUND ARSN 089 079 854 ("EIF")
(RECEIVER APPOINTED) ("The Fund")**

I advise the staff and consultants engaged to assist me in the winding up of the Fund will be relocated to a new office effective from Monday, 19 March 2012.

Contact details for the new office are as follows:-


Postal Address: Equititrust Income Fund
Wyndham Building
Level 9, 1 Corporate Court
BUNDALL QLD 4217

Phone: 07 5510 4870
Fax: 07 5510 4907

Any investor queries should be directed to Patricia Riley on the above number. Please also note that a new website, www.equititrustincomefund.com.au, has been setup by me and monthly updates to investors will be lodged on this site. The next update will be posted next week.

Should you have any queries in the above respect, please contact either Andrew Want (07 3237 5711) or Jayden Coulston (07 3237 5890) of this office.

Yours faithfully,



David Whyte
Receiver