

TO THE MEMBERS OF:

EQUITITRUST INCOME FUND ARSN 089 079 854 (“EIF”)

TAKE NOTICE that David Whyte, the court appointed receiver of the EIF, has applied to the Supreme Court of Queensland for an order that the amount that Mr Whyte is entitled to claim as remuneration in respect of time spent by him and by any servants or agents of BDO who have performed work in the winding up of the EIF and the receivership of the EIF for the period 1 October 2015 to 31 October 2016 be fixed in the amount of \$329,503.35 (inclusive of GST).

This application is set down to be heard by the Supreme Court at Brisbane on Tuesday, 20 December 2016 at 10am.

Copies of the court documents in respect of this application will be available on the Equititrust Limited website of “www.equititrust.com.au” and the Equititrust Income Fund website of “www.equititrustincomefund.com.au”.

Dated: 5 December 2016

A handwritten signature in black ink, appearing to read 'David Whyte', with a stylized flourish at the end.

David Whyte
Court Appointed Receiver